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21st October 2021

Aus Bio 2021 Annual General Meeting (AGM)

Dear Shareholders,

Along with my fellow Directors, I do sincerely hope that you, your family and friends have remained well during these challenging times caused by the COVID-19 pandemic. Your directors are very conscious of their duty of care to all shareholders.

However, despite the fact that some Commonwealth States have recently eased restrictions on travel and social gatherings, your directors have decided that this year's AGM, like last year will be held as a virtual meeting. This means that you will not be able to physically attend the 2021 AGM in person. The AGM will occur at 11 am on Thursday 18th November 2021. You will however be able to participate in the AGM online by following this link <https://agmlive.link/ablu21> If you wish to ask a question please email Dr Peter Jenkins, docjenks@bigpond.com by 11.am Tuesday, 16 November 2021. This year a facility to ask "live" questions will also be available. Conference Call Number +1800290663 International Call Number +61272017805

Link Market Services Ltd has been engaged to provide Virtual Meeting Services to Aus Bio Limited.
The additional purpose of this letter is to enclose the following:-

1. The Chairman's Letter to Shareholders
2. The Notice of Annual General Meeting and Proxy Form
3. 2021 Operational Review
4. The Annual report for the year ending the 30th of June 2021
5. Virtual online Guide

Similar to last year, your directors have again simplified the format of the Annual Report. This means there will be no glossy tables etc.

- The Notice of AGM contains several resolutions which relate to the Receipt of Reports and to the re-election of certain directors.
- If you are unable to attend the AGM Virtual Meeting, you are encouraged to complete and lodge the enclosed Proxy Form and forward to the Share Registrar of the Company, Link Market Services Limited using the Reply Paid envelope OR;

by post to the following address:

Link Market Services Limited
Locked Bag A14, Sydney South, NSW 1235 OR;

- by facsimile on: +61 2 9287 0309;OR
- online at www.linkmarketservices.com.au

So that it is received by no later than 11.00 am Tuesday, 16th November 2021

Even if you do plan to attend this Virtual AGM you are encouraged to cast your proxy vote well beforehand. We also encourage all shareholders to update their communication election to receive all your shareholder communications via email. This communication method allows us to keep you informed without delay and reduces print and mail costs. To update your election, please login to your account online through Link's Investor centre at: <https://investorcentre.linkmarketservices.com.au>.

Yours sincerely

ROBERT B THOMAS AO - CHAIRMAN